

## Blue Ridge Pregnancy Center Planned Giving

A simple yet impactful way to support the Blue Ridge Pregnancy Center's mission is to remember BRPC in your will or estate plan. Many planned giving options provide tax benefits and some even offer life income to you, while ensuring you leave a lasting legacy for years to come.

## **Options for Planned Giving:**

- Make a Bequest to BRPC in Your Will or Trust: A bequest is a simple and flexible way tosupport BRPC. You can leave a specific bequest to the Blue Ridge Pregnancy Center bynaming BRPC in your will or trust.
- Designate BRPC as the Beneficiary of Your Retirement Account: Naming BRPC as thebeneficiary of your retirement account, such as your IRA, 401(k), 403(b), pension, orother tax deferred plan is an excellent and tax efficient way to give to BRPC.
- Name BRPC as the Beneficiary of your Life Insurance Policy
- Gifts of Stocks and Bonds: A gift of securities, such as stocks and bonds, is an easy wayto make a lifetime or testamentary gift. By making a gift of appreciated securities, youcan avoid paying capital gains tax that may otherwise be due upon the sale of thoseappreciated assets.
- Gifts of Real Estate: A gift of real property can make a great gift, and can allow you toavoid paying capital gains tax on appreciated property. There are several ways to make gift a real estate, including giving a parcel to BRPC though your will or trust, reserving alife estate for yourself and giving the remainder interest to BRPC, or making a lifetimegift of real estate to avoid paying capital gains tax on appreciated property.
- Establish a Charitable Trust: Establishing a Charitable Trust, such as a Charitable Unitrust, Charitable Lead Trust, or a "Give it Twice Trust", can provide tax advantages, lifetime income, and provisions for individual beneficiaries.

If you are already speaking to your attorney, financial advisor, or other professional about estate and legacy planning and would like to include us in your plan, our legal name is Blue Ridge Pregnancy Center and our Federal tax identification number is 54-1912289. Please contact Jane Oliver at jane@blueridgepc.org to let us know about your plan so we can properly recognize you and express our appreciation.